



IHS Automotive

Automotive Production Barometer

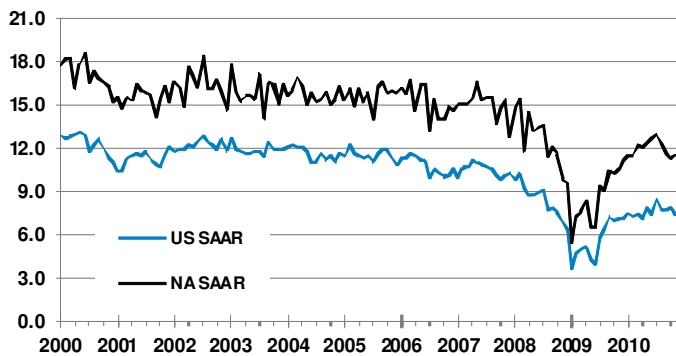
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IHS Automotive, the leading provider of market intelligence and forecasting to the automotive industry, announces the December 2010 IHS Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production in December 2010 totaled 7.36 million units produced on a SAAR basis, a slight 3.230% increase from year ago levels.
- North American light vehicle production in December 2010 continued to slow, but remained positive, up 2.80% from a year ago with 11.51 million units produced on a SAAR basis.
- Total North American production in 2010 increased 39.20% or at 3.36m unit higher rate than year ago at 11.93m units on a SAAR basis.

IHS Automotive Production Barometer (US and NA SAAR, units in millions)



- Demand improvement adding new support to production levels.
- Output beginning to outpace demand support despite gains.
- Seasonal, plant and product factors will moderate build rates for remainder of 2010.
- Robust OEM volume planning remains intact; market normalization begins in 2011.

Light Vehicle Production (units in millions)	Oct-10	Nov-10	Dec-10	2010	2009	2008
US Total (SAAR)	7.94	7.40	7.36	7.58	5.61	8.49
Autos	2.63	2.75	2.53	2.82	2.25	3.78
Light Trucks	5.31	4.65	4.83	4.76	3.35	4.72
US (NSA)	0.53	0.53	0.53	7.61	5.61	8.49
North America (SAAR)	11.29	11.55	11.51	11.93	8.58	12.62

Light Vehicle Production (Y/Y %)	Oct-10	Nov-10	Dec-10	2010	2009	2008
US Total (SAAR)	13.30%	3.60%	3.30%	35.00%	-34.00%	-19.50%
Autos	-9.60%	-1.70%	-10.00%	25.40%	-40.40%	-3.80%
Light Trucks	29.60%	7.00%	12.00%	41.50%	-28.90%	-28.80%
US (NSA)	7.40%	5.90%	3.30%	35.70%	-34.00%	-19.50%
North America (SAAR)	9.70%	9.50%	2.80%	39.20%	-32.10%	-16.30%